

John Mak, MD Kulbir S. Walia, MD Sean Li, MD

Phone: 732-380-0200 • Fax: 732-380-0124

WORKERS COMP	ENSATION FOR	M
Patient Name		Date:
1. Adjuster Name	Tel:	Fax:
2. Nurse Case Manager	Tel:	Fax:
3. WC Insurance Name:		Date of Accident:
4. Claim#: Injuries Sustair	ned to which part	of your body:
5. Cause and Circumstances of Accident:		
6. Employer:	Оссира	ation:
7. Employer Address:	State: _	Zip:
8. Employment Status: Part-time Full time As Need	ed	
9. Date you reported your accident:	To Whom:	
10. Did you complete your duties on the day of the accider	nt? YES NO	
11. Did you miss any work immediately following the injury	:If s	o how much:
12. Are you Currently Working: If NO, your la	st date of work:	
13. Did you seek immediate medical attention: With V	Vhom	
14. Attended Physical Therapy: If YES, with Whom: _		
15. Chiropractic Treatment:If YES with Whom:		
16. Other Pain Management Treatment: With Whom	1:	
17. List other Treatments for this injury:		
18. Any chronic/pre-existing injuries contributing to current	injury:	
19. Any other accidents: If YES, is it Work N	IVA Slip & Fa	II Sports Injury
20. Injuries sustained as a result of other accidents:		
21. Treatment for other accidents:		
22. Did those Injuries resolve: IF NO, what are you	currently being tr	eated for
23. Do you have another job: If YES, Employer's n	ame	
24. Prior MRI/CT SCANS: Facility:		
25. Do you participate in any athletic, recreational or sporti	ng activities?	'ES NO
26. Attorney Name:		Tel:
27. Patient Signature:		Date:



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	Demographics	
Name (first, mi, last):		DOB://
Address (no PO Box please):		
SSN:	_ Gender: □M □F M	Iarital Status: OS OM OD OW
Ethnicity: 🗆 Latino 🗅 Not La	atino Declined	
Race:	ean American 🗀 Asian 🗀 Other 🗀 Declined	
Primary Language: 🛭 English	☐ Spanish ☐ Indian ☐ Russian ☐ Other	☐ Declined
Home #:	Cell #:	Work #:
Email:	Occupation:	
Employer:	Employer Address:	
Referring MD:	Primary MD:	
Emergency Contact:	Phone #:	Relationship:
Pharmacy Name:	Pharmacy Address:	
	Pharmacy Fax:	
rr	3009	
How did you near about our on	ïce?	
How did you near about our on		
	Insurance	
Is your visit related to: 1) W	Insurance Orker's Comp? 2) Motor Vehicle Acciden	t? (If yes, circle one)
Is your visit related to: 1) W Primary Health Insurance:	Insurance Forker's Comp? 2) Motor Vehicle Acciden	t? (If yes, circle one) Effective Date: / /
Is your visit related to: 1) W Primary Health Insurance: _ Health Ins. Address:	Insurance Forker's Comp? 2) Motor Vehicle Acciden	t? (If yes, circle one) Effective Date: / /
Is your visit related to: 1) W Primary Health Insurance: _ Health Ins. Address: Member ID#_	Insurance Forker's Comp? 2) Motor Vehicle Acciden	t? (If yes, circle one) _ Effective Date: / / Group #:
Is your visit related to: 1) W Primary Health Insurance: _ Health Ins. Address: Member ID# Policyholder's Name:	Insurance Forker's Comp? 2) Motor Vehicle Acciden	t? (If yes, circle one)Effective Date: / /Group #:Referral required: Y
Is your visit related to: 1) W Primary Health Insurance: _ Health Ins. Address: Member ID# Policyholder's Name:	Insurance Forker's Comp? 2) Motor Vehicle Acciden	t? (If yes, circle one)Effective Date: / /Group #:Referral required: Y
Is your visit related to: 1) W Primary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name: Policyholder's DOB:	Insurance Forker's Comp? 2) Motor Vehicle Acciden	t? (If yes, circle one)Effective Date: / /Group #:Referral required: Y Deductible \$
Is your visit related to: 1) W Primary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name: Policyholder's DOB: Co-Pay \$	Insurance Forker's Comp? 2) Motor Vehicle Accident	t? (If yes, circle one)Effective Date: / /Group #:Referral required: Y Deductible \$
Is your visit related to: 1) W Primary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name: Policyholder's DOB: Co-Pay \$ Policyholder's Employer:	Insurance Forker's Comp? 2) Motor Vehicle Accident	t? (If yes, circle one) _ Effective Date: / / _ Group #: Referral required: Y _ Deductible \$
Is your visit related to: 1) W Primary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name: Co-Pay \$ Policyholder's Employer: Secondary Health Insurance	Insurance Forker's Comp? 2) Motor Vehicle Acciden	t? (If yes, circle one) _ Effective Date: / / Group #: Referral required: Y _ Deductible \$ Effective Date: / /
Is your visit related to: 1) W Primary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name: Policyholder's DOB: Policyholder's Employer: Secondary Health Insurance Health Ins. Address:	Insurance Forker's Comp? 2) Motor Vehicle Accident	t? (If yes, circle one)Effective Date: / /Group #:Referral required: YDeductible \$Effective Date: / /
Is your visit related to: 1) W Primary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name: Policyholder's DOB: Co-Pay \$ Policyholder's Employer: Secondary Health Insurance Health Ins. Address:	Insurance Forker's Comp? 2) Motor Vehicle Accident	t? (If yes, circle one) _Effective Date: / / _Group #: Referral required: Y _Deductible \$ / / _Effective Date: / / _Group #:
Is your visit related to: 1) W Primary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name: Co-Pay \$ Policyholder's Employer: Secondary Health Insurance Health Ins. Address: Member ID# Policyholder's Name:	Insurance Forker's Comp? 2) Motor Vehicle Accident	t? (If yes, circle one) _ Effective Date: / / Group #: Referral required: Y _ Deductible \$ / / Effective Date: / / Group #: Referral required: Y
Is your visit related to: 1) W Primary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name: Co-Pay \$ Policyholder's Employer: Secondary Health Insurance Health Ins. Address: Member ID# Policyholder's Name:	Insurance Forker's Comp? 2) Motor Vehicle Accident	t? (If yes, circle one)Effective Date: / /Group #: Referral required: Y Deductible \$ / / Effective Date: / / Group #: Referral required: Y Deductible \$ / /
Is your visit related to: 1) W Primary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name: Policyholder's DOB: Co-Pay \$ Policyholder's Employer: Health Ins. Address: Member ID# Policyholder's Name: Policyholder's Name: Co-Pay \$ Policyholder's DOB:	Insurance Forker's Comp? 2) Motor Vehicle Accident	t? (If yes, circle one) _Effective Date: / / _Group #: Referral required: Y _Deductible \$ / / _Effective Date: / / _Group #: Referral required: Y _Deductible \$ / /



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DESIGNATION OF DISCLOSURE

Designation of Certain Relatives, Close Friends and Other Caregivers:

I agree that Premier Pain Centers may disclose certain of my health information to a family member, close personal friend or other caregiver, since such person is involved with may health care or payment relating to my health care. In that case, Premier Pain Centers will disclose information that is directly relevant to the person's involvement with my health care or payment relating to my health care. I wish to be contacted in the following manner (check all that apply):

You can di	isclose my health information as d	escribed below: (Please check all that a	apply)
_ _	OK to leave message with detai on my answering machine with my spouse with anyone answering the phor Leave message with call back n	led information at my home/cell numbe ne umbers only	r: ()
2	OK to leave message with detail leave message with call back nu	led information at my work number: imbers only	()
	OK to fax to my work fax: OK to fax to my home fax:		()
4	OK to email. Email Address: OK to text to my cell phone nur	mber:	()
health care that I am n	e for the purpose of Premier Pain Center required to list anyone. I also under Pain Center will not disclose health	as persons involved with my health care needs making the limited disclosures desiderstand that I may change this at any tith information to any person not designate.	scribed above. I understand me in writing. I understand
Name:	La	st 4 digits of his/her SS# or DOB (requi	red as identifier)
Name:	La	st 4 digits of his/her SS# or DOB (requi	red as identifier)
		st 4 digits of his/her SS# or DOB (requi	
The follow	ving person(s) <u>are not authorized</u> t	o receive my Patient Health Informat	tion:
Name:		Name:	
Name:		Name:	
Signature:	Patient or Authorized representative	Print:	Date:



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Practice Policies

Thank you for choosing Premier Pain Centers. We are committed to the treatment of your condition. In order to provide your care, we require both treatment and financial compliance with our policies. Your clear understanding of our policies is important to our professional relationship.

We will bill your primary insurance company directly if a copy of both sides of your insurance card is provided at the time of service as well as required demographic information necessary to file your claim. If you fail to provide the necessary demographic information to file your claim, you will be responsible for payment in full at the time of service. You are required to notify us when any demographic information changes. You are required to provide a copy of your insurance card if your coverage changes. If payment is not received from your insurance company in 60 days, you will be expected to assist in the resolution of the open claim. If the claim continues to be unpaid after 120 days, we reserve the right to bill you directly. It is in your best interest to ensure that the correct insurance information is provided at the time of service.

If you have HMO coverage, it is your responsibility to obtain the necessary referral for your visit or procedure and forward a copy of this referral to our office prior to your visit or procedure.

All patients are expected to pay at the time of service. We accept check, money order, Master Card, Visa, American Express and Discover. Self-pay patients are required to pay in full at the time of service. If your insurance plan requires a copayment, it is payable at the time of service. If you present without the copayment, we reserve the right to bill you a \$15.00 administration fee. If for any reason a payment is dishonored by your bank, there will be a \$40.00 service fee added to your bill and you will be required to pay by cash, certified check, money order or credit card for all future services.

We are participating providers for many insurance plans. However, we encourage you to use your out-of-network benefits for all other carriers. You will be required to show your insurance card and driver's license at the time of service. If you do not have your insurance information or we are unable to verify your coverage, you will be required to pay for the services rendered to you that day. If your insurance coverage terminates or changes, you are responsible for notifying us of this change immediately so that we can assist you in receiving your maximum reimbursement. In the event that your insurance carrier issues payment directly to you, it is your responsibility to forward that payment along with the explanation of benefits for appropriate posting of the payment to Premier Pain Centers.

There may be times when your physician is out of the office and you are required to see a physician who is not in your network. In these instances, we will work with your insurance plan to obtain in-network benefits to minimize your out-of-pocket costs.

Filing a secondary claim is a courtesy to the patient. We will only submit to your secondary carrier if they have electronic submission capability. If no response is received, the balance will be your responsibility. If we receive payment from you and your secondary carrier, a refund of the overpayment will be made to you. We

will not file tertiary insurance claims, but will provide a claim to you upon request. You are responsible for all tertiary balances.

If you fail to meet your financial obligations in a timely manner, we reserve the right to discontinue care and refer your account to a collection agency. You are responsible for any interest, agency and legal fees associated with collections.

We do accept Workers Compensation and Personal Injury Cases. We will only file these claims with your regular insurance if a written denial from the workers compensation or personal injury carrier is received. We accept liens on an individual basis only for services provided by our office. All necessary legal contact information must be provided in advance of your service to allow us time to process the necessary lien paperwork.

Disability Forms, Reports, Etc.

Requests for completion of disability forms, reports or other paperwork will require a minimum fee of \$15.00, paid in advance, related to the amount of the preparation involved. If you have not seen your physician recently, you may be required to see your physician before the form can be completed. Please allow five business days for completion.

Appointments

Please be sure to provide a telephone number where you may be reached. If you have voice mail on your contact telephone number, our staff will leave a message including the time, date and location of your appointment. You can also check our Patient Portal online for all your appointment information.

We require 24 hours' notice if you intend to cancel your appointment. Should you cancel, reschedule or no-show for an appointment, we reserve the right to charge a no-show fee of \$50.00.

If you are scheduled for a procedure at any office and cancel without a 24 hour notice to our office, a cancellation fee of \$50.00 may be billed to you directly. Missed appointments for procedures at surgery centers (including taking of medications and lack of transportation) may be billed in the amount of \$100.00.

If you are late for your appointment, we reserve the right to reschedule your appointment or see you as the schedule permits. If you are a new patient and do not complete your forms in advance, you are required to be at the office at least 45 minutes in advance of your appointment to complete the necessary forms. **Failure to do so may result in the rescheduling of your new patient visit.**

HIPPA Privacy

By signing this form, you acknowledge receipt of the Notice of Privacy Practices of the Offices of Premier Pain Centers. This policy explains your rights including your right to see and receive a copy of your records, to limit disclosure of your protected health information and to request an amendment to your record. You may revoke, in writing, any consent for release of your healthcare information except to the extent the Practice has already made disclosures with your prior consent. Because of the privacy regulations, we are not at liberty to discuss your treatment with anyone unless you specifically designate your permission to do so. If you wish to allow access to your protected health information to any individual, ask our receptionist for an Access to Medical Records form. By signing this release, you allow us to discuss your care with the specified individual(s). If a family member has concerns about your care, we may not discuss these concerns without your written permission. Our Notice of Privacy Practices provides information on your rights and is available

on our website. We encourage you to read it in full. If you have any questions regarding our notice and if we change our notice, you may obtain a copy of the revised notice by contacting us at 732-380-0200 or visiting our website at www.premierpain.com.

Authorization to Release Information and Assignment of Benefits

I hereby assign all medical and/or surgical benefits to which I am entitled, including Medicare, Blue Shield, HMO's and commercial insurance to Premier Pain Centers and to Specialty Anesthesia if anesthesia is administered for procedures at a surgery center. I understand that I am fully responsible for all charges whether or not they are covered by said insurance. I hereby authorize assignee to release any information necessary to secure payment on my behalf.

Medication Policy

It is important to your health that you follow the directions carefully on all medications that we prescribe. In addition, we must be informed of all other medications, prescription, over-the-counter and supplements that you are taking. We will not refill controlled medications in advance of their refill date, nor will we mail prescriptions. They must be given in person to you at the time of your appointment. If there is an unavoidable reason that you cannot make an appointment, we require a 3-day notice for a medication refill. Patients receiving chronic medication management will be required to sign a separate medication contract.

Psychological Evaluations

Because of the nature of our treatment, there may be occasions when the physician determines that a psychological evaluation is necessary. For example, many healthcare plans require evaluations prior to intrathecal pump or dorsal column stimulator placements. We reserve the right to discontinue care if you fail to obtain an evaluation as requested.

Staff

We require our staff to address our patients with professionalism and we ask our patients to do the same. If, at any time, our staff feels that your tone or language is offensive or abusive, we expect them to terminate the conversation immediately and notify their immediate supervisor or practice administrator. We will document your record, and depending on the severity of the situation, you may be discharged from the practice.

We are committed to providing the best possible treatment and ask your cooperation in following our policies.

I READ AND UNDERSTAND THE ABOVE POLICIES AND AGREE TO ABIDE BY THEM. I FURTHER UNDERSTAND THAT FAILURE TO DO SO MAY RESULT IN MY DISCHARGE FROM THE PRACTICE.

Signature:	(Please sign form in office)	
Patient or Authorized representative		
Print Name:	Date:	



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AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION

Patient	Name:				
Previou	s Name:				
I reques	st and authoriz	re PREMIER PAIN CENTERS to release he	althcare information of the patie	ent named above to:	
	Name:				
	City:	State:	Zip Code:		
	Fax#:		_		
This rec	quest and auth	orization applies to:			
☐ Heal	thcare informa	tion relating to the following treatment, co	ndition, or dates:		
All he	ealthcare infor	mation			
Othe	er:				
Reason	for request				
human lympho	papilloma viru	ransmitted Disease (STD) as defined by la s, wart, genital wart, condyloma, Chlamyd enereuem, HIV (Human Immunodeficiency	lia,, nonspecific urethritis, syphi	lis, VDRL, chancroid,	
Yes	☐ No	I authorize the release of my STD ror positive to the person(s) listed a above will be notified that I must go disclosure of these test results to a	bove. I understand that the per ve specific written permission b	rson(s) listed	
☐ Yes	☐ No	I authorize the release of any record treatment to the person(s) listed at		mental health	
Patient	Signature:		Date Signed:_		
REPLY '	TO:	P	HONE: 732-380-0200	FAX: 732-370-0124	



**Office use Provider					
Appt time	Entered				
Ht	_ Wt				

An affiliate of National Spine & Pain Centers	BP				
Patient Name	DOB	Date			
Referring Physician	Prim	ary Care Physicians			
Chief Complaint (main proble	m seeking treatment)		Side	□ right	□ left
On the Diagram, shade in or c	ircle the area where you feel p	Preferred Pharm	nacy Name/Add	dress:	
		Preferred Pharm	nacy Phone:		
Tur line	The contract of the contract o		nant or possible □Yes □No	y pregna	nt?
\ /\ /) () ((0 = no pain	10 = unbearal	ole pain)	
() ()	()()	Pain level today		,	
\(\)	H K	0 1 2 3 4		2 9	10
US	QD	Over the last 4 w			
			eeks, piease iae levels below:	ntijy youi	pain
R L	L R				
The onset of your pain was:		Severe pain leve			_
☐Motor vehicle accident		0 1 2 3 4	4 5 6 7	8 9	10
Date of Accident		Average pain le	vel (on an aver	age day)	
Were you wearing a se		0 1 2 3 4	4 5 6 7	8 9	10
Position during the acc		nask sont			
_	in front seat □Passenger in b	Allergies			
☐Falling from a height ☐Injury at work					
Date of injury					
What injury occurred?		Email			
	 object □Playing a sport □Sl	ipping and falling Trauma	□Tripping/ui	neven sui	rface
Your pain occurs: □constant					
activity □worse during cold se		-			_
_	□burning □cramp-like □ □ □shooting □stabbing		on □in a stoc		_
Symptoms	Associated with your pain	Symptoms	Associated	with your	pain
Arm numbness		Insomnia			
Awakens you from sleep		Leg numbness			
Changes in bladder function		Sexual Dysfunction			
Changes in bowel function		Shoulder numbness			
Changes in temperature in		Suicidal ideation			
the affected area					
Depression		Sweating in affected area			
Finger numbness		Toe numbness			
Flushing in affected area		Hand numbeness			



PAIN COMPREHENSIVE QUESTIONNAIRE

What activities aggravate/relieve your symptoms?

ACTIVITIES	AGGRAVATES YOUR PAIN	RELIEVES YOUR PAIN
All Movements		
Bending Forward		
Exercise		
Lifting Objects		
Lying Flat		
Rest		
Rotating the neck		
Sitting		
Standing for long periods		
Walking long distances		

What treatments have you used to treat the symptoms?

ТО	EATMENTS	Ī	NO RELIEF	MODERATE RELIEF	EXCELLENT RELIEF
_	TIVITY MODIFICATION		NO RELIEF	WIODERATE RELIEF	EXCELLENT RELIEF
	ACE				
DIV.		pe of Brace?	□Back Brace □N	l Neck Brace □Cervical tr	action TENS unit
what type of Brace:				r L) □Knee Brace (R or L)	
How long have you had the product?		he product?	Entire Brace (it	51 2)	1 2) Elittlee Brace (N or 2)
	Are you obta	•			
	Are your products in goo				
СН	ROPRACTIC MANIPULATION				
PH'	YSICAL THERAPY				
PIL	ATES				
WE	IGHT REDUCTION				
YO	GA				
HE	AT TREATMENT				
ICE	TREATMENT				
ACI	JPUNCTURE				
ME	DICATIONS		Check mark all me	edication that apply belo	w
	Opioids		NSAIDs,	/Tylenol	Muscle Relaxants
	Tramadol	☐ Methadone	,	☐ Lodine	□ Soma
	Demerol	☐ Morphine	☐ Aspirin	☐ Orudis	☐ Lorzone
	Codeine	□ Nucynta	☐ Ibuprofen	☐ Relafen	☐ Flexeril
	Fentanyl (Duragesic)	□ Butrans	□ Naproxen	☐ Celebrex	□ Baclofen
	Hydromorphone (Dilaudid,)	□ Suboxone	□ Daypro	□ Toradol	□ Zanaflex
	Hydrocodone (Vicodin)		☐ Indocin		□ Robaxin
	Oxycodone (Percocet, Oxycor	ntin)	☐ Feldene		☐ Skelaxin
	Oxymorphone (Opana)		\square Voltaren		☐ Valium (Diazepam)
	Antidepressants	<u> </u>	Other		
	Elavil (Amitriptyline)	□ Paxil		abapentin) 🗆 Lyrica	
	Pamelor (Nortriptyline)	☐ Prozac	□ Tegretol	☐ Ativan	
	Desipramine	☐ Serzone	□ Dilantin	□ Xanax	
	Impramine (Tofranil)	☐ Cymbalta	☐ Topamax	☐ Imitrex	
	Zoloft	☐ Savella	□ Depakote	☐ Ergotamine	
			□ Klonopin	☐ Mexillitine	

EMA Patient Questionnaire - 2 Revised 8/31/17



PROCEDURE	Mark if app	plicable	
No Procedure			
Epidural Steroid Injection		What imaging studies have you h	ad for the
Facet Joint Injection		pain?	
Medial Branch Block Trial		□ □ □ Bone scan	
Peripheral Nerve Injection		Bone scan	
Rhizotomy		□CT Scan	
Fusion, anterior		□EMG	
Fusion, posterior			
Fusion, combined anterior and posteri	or	☐ MRI	
Laminectomy			
Microdiscectomy			
Other			
How has the pain limited you? (check n	nark all that app	oly)	
How has the pain limited you? (check national Activities	Limit Pain	Activities	Limit Pain
		·-	Limit Pain
Activities		Activities	Limit Pain
Activities No limitations		Activities Inability to attend school	Limit Pain
Activities No limitations Attending school on a limited basis		Activities Inability to attend school Inability to perform daily activities (ADL's)	Limit Pain
Activities No limitations Attending school on a limited basis Difficulty getting up from chair		Activities Inability to attend school Inability to perform daily activities (ADL's) Inability to work	Limit Pain
No limitations Attending school on a limited basis Difficulty getting up from chair Difficulty sitting		Activities Inability to attend school Inability to perform daily activities (ADL's) Inability to work Requiring constant assistance	Limit Pain
Activities No limitations Attending school on a limited basis Difficulty getting up from chair Difficulty sitting Difficulty standing		Activities Inability to attend school Inability to perform daily activities (ADL's) Inability to work Requiring constant assistance Requiring occasional assistance	Limit Pain
Activities No limitations Attending school on a limited basis Difficulty getting up from chair Difficulty sitting Difficulty standing Difficulty walking		Activities Inability to attend school Inability to perform daily activities (ADL's) Inability to work Requiring constant assistance Requiring occasional assistance Working on a limited basis	Limit Pain

EMA Patient Questionnaire - 3 Revised 8/31/17



** PLEASE COMPLETE THE REMAINDER OF THIS PAPERWORK ON THE PATIENT PORTAL **

https://nspc.ema.md **Contact our office at 732-380-0200 for a username and password**

Pa	st Medical History (please checl	k all t	hat apply):	
	Anemia, Chronic		Diabetes, Non-Insulin	Lung Cancer
	Anxiety		Dependent	Lymphoma
	Asthma		End Stage Renal Disease	Multiple Myeloma
	Atrial fibrillation		GERD	Obesity, Morbid
	Breast Cancer		Hepatitis	Obesity
	Chronic Pain		HIV/AIDS	PBPH
	Colon Cancer		High Cholesterol	Prostate Cancer
	COPD		Hyperparathyroidism	Radiation Therapy
	Coronary Artery Disease		Hypertension	Seizures
	Depression		Hyperthyroidism	Stroke
	Diabetes, Insulin Dependent		Hypothyroidism	None
			Leukemia	Other
Past S	urgical History (please check all	that	apply):	
	Appendix (Appendectomy)		Heart Transplant	Rectum: Low Anterior
	Bladder Removed		Heart: Mechanical Valve	Resection
	Breast: Mastectomy		Replacement	Skin: Basal Cell Carcinoma
	□Right □Left □Both		Heart: PTCA	Skin: Melanoma
	Breast: Lumpectomy		Kidney Stone Removal	Skin: Skin Biopsy
	□Right □Left □Both		Kidney Transplant	Skin: Squamous Cell
	Colectomy: Colon Cancer		Liver: Liver Transplant	Carcinoma
	Resection		Liver: Shunt	Hysterectomy: Caesarean
	Colectomy: Diverticulitis		Ovaries Removed: Ovarian	Hysterectomy: Uterine
	Colectomy: IBD		Cancer	Cancer
	Colon: Colostomy		Ovaries: Tubal Ligation	Hysterectomy: Cervical
	Gallbladder Removal		Pancreas: Pancreatectomy	Cancer
	Heart: Biological Valve		Prostate Removed:	None
	Replacement		Prostate Cancer	Other
	Heart: Coronary Artery		Prostate Removed: TURP	
	Bypass Surgery		Rectum: APR	

History and Intake - 1 Revised 8/31/17



Past Orthopedic History (please check all that apply):

	Ankle Fracture		Osteoarthritis	☐ Soft Tissue Sarcoma
	Ankylosing Spondylitis		Osteopenia	Spinal Stenosis, Cervical
	Bursitis		Osteoporosis	Spinal Stenosis, Lumbar
	DISH		Primary Bone Sarcoma	□ Vertebral Body
	Epidural Injections, Spine		Psoriatic Arthritis	Compression Fracture
	Fracture		Rheumatoid Arthritis	☐ Vitamin D Deficiency
	Gout		Ricketts	☐ Wrist Fracture
	Hip Fracture		RSD	□ None
	HNP, Cervical		Sciatica	☐ Other
	HNP, Lumbar		Scoliosis	
	Metastatic Bone Disease		Spine Fracture	
Past C	Orthopedic Surgery (please check	all t		
	Ankle Fracture ORIF	unt		Replacement: Knee
	□Right □Left □Both			it □Left □Both
	Carpal Tunnel Decompression			Replacement: Shoulder
	□Right □Left □Both			it □Left □Both
	Cervical Spine Surgery: ACDF			Arthroscopy
	Cervical Spine Surgery: Disc Repl	acer	nent □Righ	t □Left □Both
	Distal Radius ORIF			plasty/Vertebroplasty
	□Right □Left □Both		☐ Lumba	ar Spine Surgery: Decompression
	Intermedullary Nailing Femur		☐ Lumba	ar Spine Surgery: Decompression & Fusion
	□Right □Left □Both		☐ Lumba	ar Spine Surgery: Disc Replacement
	Intermedullary Nailing Tibia		☐ Rotate	or Cuff Repair
	□Right □Left □Both		□Righ	t □Left □Both
	Joint Replacement: Hip		☐ Other	
	□Right □Left □Both		□ None	

History and Intake - 2 Revised 8/31/17



Medications (please list all current medications or check option, which applies):

- Complete the information below regarding all medications you are currently taking, have discontinued, or modified.
- Be certain to list both prescription and non-prescription medication, including any herbals or supplements you take.

times dosage taken per day
ch applies):
list to the front desk receptionist)
ibe allergic reaction severity & sympto

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Social History (please check all that apply):

Cigarette Smoking	Alcohol Use	Exercise Frequency
 Never Smoked Quit: former smoker Smokes less than daily Smokes daily 	 Do not drink alcohol Less than 1 drink a day 1-2 drinks a day 3 or more drinks a day 	 Several times a day Once a day Few times a week Few times a month
o # packs per day		□ Never □ Other
Drug Use		
□ Drug Use		
☐ IV Drug Use		
0		

Family History:

Please check appropriate box "Alive" or "Deceased" and list ages for the following Blood Family Members. If Parents or Grandparents are deceased, please write in Age and Cause of Death, if known.

					If deceased,	
		Age			cause of	Unknown
	Alive	(if known)	Deceased	Age at Death	death	Status
Father						
Mother						
Maternal Grandmother						
Maternal Grandfather						
Paternal Grandmother						
Paternal Grandfather						

					If deceased,	
	Number	Age	Number		cause of	Unknown
	Alive	(if known)	Deceased	Age at Death	death	Status
Brothers						
Sisters						
Sons						
Daughters						



Family History (continued):

Please mark YES or NO if a Blood Family Member has ever had any of these conditions. If you mark YES, please mark the box under the relationship of the person to you

				Relationship of Person to you				
	YES	NO	DO NOT KNOW	Father	Mother	Grandparent	Brother /Sister	Son/ Daughter
Cancer								
Heart Disease								
Diabetes								
High Blood								
Pressure								
Stroke/TIA								
Alcohol Abuse								
Drug Abuse								
Psychiatric Illness								
Seizures								
Depression/Suicide								
Osteoarthritis								
Osteoporosis								
Scoliosis				_				
Other Conditions								

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Review of Systems* (check yes or no if you are currently experiencing any of the following):

Symptom	Yes	No	Symptom	Yes	No
Joint pains			Pain w/ breathing		
Joint swelling			Palpitations		
Difficulty Walking			Ankle Swelling		
Muscle Pain			Labored breathing w/exertion		
Weakness			Nausea		
Numbness			Vomiting		
Tingling			Diarrhea		
Fever			Constipation		
Weight Gain			Heartburn		
Rash			Ulcers		
Chest Pain			Blood in Stool		
Incontinence			Urinary Incontinence		
Shortness of Breath			Urinary hesitancy		
Suicidal thoughts			Urinary retention		
Weight loss			Blood in urine		
Chills			Genital pain		
Fatigue			Excessive bruising		
Discoloration			Excessive bleeding		
Scarring			Cancer		
Environmental Allergies			Excessive thirst		
Immunosuppression			Heat/Cold intolerance		
HIV/AIDS			Diabetes		
Blurred Vision			Thyroid Disease		
Double Vision			Joint Stiffness		
Glaucoma			Dizziness		
Eye pain			Fainting		
Ringing in the Ears			Headaches		
Loss of hearing			Tremor		
Nose bleeds			Seizure		
Hoarseness			Memory Loss		
Difficulty Swallowing			Depression		
Cough			Anxiety		
Wheezing			Hallucinations		

Other Medical Conditions* (check yes or no for the following):

*Please inform the physician, medical assistant or front desk staff of any other medical conditions or concerns.

Symptom	Yes	No	Symptom	Yes	No
Blood Thinners			Rheumatoid Arthritis		
Pacemaker			Hepatitis B or C		
Defibrillator			HIV/ADS		
Premedicate Prior to Procedure			Diabetes		
Hepatitis B or C					

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This section is for patients aged 65 years or older.

In the event that you are incapacitated, who would you like to have make your medical decisions? Provide name,	phone
number, and relationship. If none assigned, leave blank.	

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