

Sean Li, MD John Mak, MD Bimal Patel, DO Kulbir Walia, MD Jolly Ombao, MD Patrick McGinn, PA-C

Phone: 732-380-0200 • Fax: 732-380-0124

Patient Assessment Form Slip and Fall

Patient Name:	DOB:	Male 🗆 Female 🗅					
Referred By:							
1. Do you have an attorney: Yes ☐ No □	Do you have an attorney: Yes □ No □ If yes, Name:						
2. Date of injury:	Time of day:	am / pm					
3. Location of injury:							
4. Description of injury:							
5. Were you admitted to the hospital: Ye	es 🗆 No 🗅 Was treatment p	rovided Yes 🗆 No 🗅					
a. If yes, please give details							
6. Have you had any imaging studies do	one (MRI, CT SCAN, XRAYS): Ye	s O No O					
Did you bring the Film or CD today: Y	∕es □ No □						
7. Did you miss work due to this injury:	Yes □ No □ If yes, how mu	ch:					
8. Have you been treated by a chiroprac	etor for this injury: Yes 🗆 No 🗆	Who:					
9. Have you had physical therapy for this	s injury: Yes 🗆 No 🗅 Where	9:					
10. What are your current complaints:							
11. Did you have a prior accident or injury	y? Yes □ No □						
If yes, Date:	MVA?Other:						
What treatment did you have?							
Did your symptoms resolve? Yes □	No 🗆						
If no, describe treatment, relating to you	ur <u>prior</u> injury, you are <u>currently</u> re	ceiving:					
Patient Signature:		_Date:					

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Name (first, mi, last):			
SSN: Gender: M F Marital Status: S M D W Ethnicity: Latino Not Latino Declined Race: White Black/African American Asian Other Declined Primary Language: English Spanish Indian Russian Other Declined Home #:	Name (first, mi, last):		DOB://
SSN: Gender: M F Marital Status: S M D W Ethnicity: Latino Not Latino Declined Race: White Black/African American Asian Other Declined Primary Language: English Spanish Indian Russian Other Declined Home #:	Address (no PO Box please):		
Ethnicity:			
Race: White Black/African American Asian Other Declined	SSN:	Gender: □ M □ F	Marital Status: QS QM QD QW
Primary Language: English Spanish Indian Russian Other Declined Home #: Cell #: Work #: Email: Occupation: Employer: Employer Address: Referring MD: Primary MD: Emergency Contact: Phone #: Relationship: Pharmacy Name: Pharmacy Address: Pharmacy Phone: Pharmacy Fax: How did you hear about our office? Insurance	Ethnicity: Latino Not Latin	no Declined	
Home #:	Race: □ White □ Black/African	American Asian Other Declined	
Email:	Primary Language: ☐ English	☐ Spanish ☐ Indian ☐ Russian ☐ Other	☐ Declined
Employer:	Home #:	Cell #:	_Work #:
Referring MD: Primary MD: Relationship: Phore #: Relationship: Pharmacy Address: Pharmacy Phone: Pharmacy Fax: Pharmacy Fax: How did you hear about our office? Pharmacy Fax:	Email:	Occupation:	
Emergency Contact: Phone #: Relationship: Pharmacy Name: Pharmacy Address: Pharmacy Phone: Pharmacy Fax: How did you hear about our office? Insurance	Employer:	Employer Address:	
Pharmacy Name:	Referring MD:	Primary MD:	
Pharmacy Phone:Pharmacy Fax:			
Insurance Is your visit related to: 1) Worker's Comp? 2) Motor Vehicle Accident? (If yes, circle one) Primary Health Insurance:			
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Is your visit related to: 1) Worker's Comp? 2) Motor Vehicle Accident? (If yes, circle one) Primary Health Insurance:	How did you hear about our office	?	
Is your visit related to: 1) Worker's Comp? 2) Motor Vehicle Accident? (If yes, circle one) Primary Health Insurance:		Incurance	
Primary Health Insurance:	In any and the state of the sta		
Health Ins. Address: Member ID# Policyholder's Name: Policyholder's DOB: Co-Pay \$ Relation to Insured: Policyholder's Employer: Secondary Health Insurance: Health Ins. Address: Member ID# Group #: Effective Date: Group #: Referral required: Y Policyholder's Name: Policyholder's Name: Policyholder's DOB: Referral required: Y Policyholder's DOB: Policyholder's Name: Referral required: Y Policyholder's DOB: Relation to Insured:	·	•	
Member ID#	Primary Health Insurance:		Effective Date: / /
Policyholder's Name:			
Policyholder's DOB: / SSN# Deductible \$	Health Ins. Address:		
Co-Pay \$ Relation to Insured: Policyholder's Employer: Effective Date: / / Health Ins. Address: Group #: Policyholder's Name: Referral required: Y Insurance: Relation to Insured: Policyholder's DOB: / / SSN# Deductible \$			
Policyholder's Employer: Secondary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name: Policyholder's DOB: Referral required: Y Co-Pay \$ Relation to Insured:	Member ID#		Group #:
Secondary Health Insurance: Effective Date: / / Health Ins. Address: Member ID#	Member ID# Policyholder's Name:		Group #:Referral required: Y
Secondary Health Insurance: Effective Date: / / Health Ins. Address: Member ID# Group #: Policyholder's Name: Referral required: Y Policyholder's DOB: / / SSN# Deductible \$ Co-Pay \$ Relation to Insured:	Member ID#	/SSN#	Group #:Referral required: Y Deductible \$
Health Ins. Address: Member ID# Policyholder's Name: Policyholder's DOB: Referral required: Y I SSN# Co-Pay \$ Relation to Insured:	Member ID#	/SSN#	Group #:Referral required: Y I
Member ID# Group #: Policyholder's Name: Referral required: Y Deductible \$ Co-Pay \$ Relation to Insured:	Member ID#	/SSN# Relation to Insured:	Group #:Referral required: Y] Deductible \$
Policyholder's Name: Referral required: Y Policyholder's DOB://SSN# Deductible \$ Co-Pay \$ Relation to Insured:	Member ID#Policyholder's Name:/_ Policyholder's DOB:/_ Co-Pay \$ Policyholder's Employer: Secondary Health Insurance:	SSN#	Group #:Referral required: Y Deductible \$ Effective Date: / /
Policyholder's DOB:/SSN# Deductible \$ Co-Pay \$ Relation to Insured:	Member ID#Policyholder's Name:/_ Policyholder's DOB:/_ Co-Pay \$ Policyholder's Employer: Secondary Health Insurance: Health Ins. Address:	SSN#	Group #:Referral required: Y Deductible \$ Effective Date: / /
Co-Pay \$Relation to Insured:	Member ID#Policyholder's Name:/ Policyholder's DOB:/_ Co-Pay \$ Policyholder's Employer: Secondary Health Insurance: Health Ins. Address:	SSN#	Group #:
	Member ID# Policyholder's Name:/ Policyholder's DOB:/_ Co-Pay \$ Policyholder's Employer: Secondary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name:		Group #:
Policyholder's Employer:	Member ID#Policyholder's Name:/_ Policyholder's DOB:/_ Co-Pay \$ Policyholder's Employer: Secondary Health Insurance: Health Ins. Address: Member ID# Policyholder's Name:		Group #:
	Member ID#	/SSN#	Group #:





www.TreatingPain.com

MEDICAL APPOINTMENT AND PROCEDURE CANCELLATION/NO SHOW POLICY

Thank you for trusting your medical care to National Spine and Pain Centers and its affiliated practices. When you schedule an appointment with our offices, we set aside enough time to provide you with the highest quality care. Should you need to cancel or reschedule a visit or procedure, please contact our office as soon as possible, and **no later than 24 hours** prior to your scheduled appointment or procedure. This gives us time to schedule other patients who are waiting for our services. Please read our Cancellation/No Show Policy below:

- ✓ Effective Sept. 1, 2020, any established patient who fails to show or cancels/reschedules an appointment and has not contacted our office with at least 24 hours' notice will be considered a No Show and charged a \$75.00 fee.
- ✓ Effective Sept. 1, 2020, any established patient who fails to show or cancels/reschedules a **procedure** and has not contacted our office with **at least 24 hours' notice** will be considered a No Show and charged a \$200 fee.
- ✓ These fees are charged to the patient, not your insurance company, and are **due that the time of your next office visit**, or before.
- ✓ As a courtesy, when time permits, we may make reminder calls, or send reminder texts, for appointments. If you do not receive a reminder call or text, the above Policy still remains in effect.

Questions about the cancellation and no show fees and their implementation may be addressed to the Center Manager at this location.

I have read and understand the Medical Appointment/Pro	ocedure Cancellation/No Show Policy and agree
to its terms.	

Patient Signature

Date



DESIGNATION OF DISCLOSURE

Designation of Certain Relatives, Close Friends and Other Caregivers:

I agree that Premier Pain Centers may disclose certain of my health information to a family member, close personal friend or other caregiver, since such person is involved with may health care or payment relating to my health care. In that case, Premier Pain Centers will disclose information that is directly relevant to the person's involvement with my health care or payment relating to my health care. I wish to be contacted in the following manner (check all that apply):

You can di	sclose my health information	as described below: (Please check all that	apply)
		detailed information at my home/cell number	er: ()
	on my answering machine		
	with my spouse	1	
	with anyone answering the		
	Leave message with call b	ack numbers only	
2.	OK to leave message with	detailed information at my work number:	()
_	leave message with call ba	ack numbers only	,
3.	OK to fax to my work fax:	:	()
	OK to fax to my home fax	:	()
4	OK to email. Email Addre	ess:	
	_ OK to text to my cell phor	ne number:	()
emergency.		e health information to any person not design	•
		Last 4 digits of his/her SS# or DOB (requ	
Name:		Last 4 digits of his/her SS# or DOB (requ	ired as identifier)
Name:		Last 4 digits of his/her SS# or DOB (requ	ired as identifier)
The follow	ing person(s) are not author	ized to receive my Patient Health Informa	tion:
Name:		Name:	
Name:		Name:	
Signature:		Print:	Date:
	Patient or Authorized represent	ative	



Practice Policies

Thank you for choosing Premier Pain Centers. We are committed to the treatment of your condition. In order to provide your care, we require both treatment and financial compliance with our policies. Your clear understanding of our policies is important to our professional relationship.

We will bill your primary insurance company directly if a copy of both sides of your insurance card is provided at the time of service as well as required demographic information necessary to file your claim. If you fail to provide the necessary demographic information to file your claim, you will be responsible for payment in full at the time of service. You are required to notify us when any demographic information changes. You are required to provide a copy of your insurance card if your coverage changes. If payment is not received from your insurance company in 60 days, you will be expected to assist in the resolution of the open claim. If the claim continues to be unpaid after 120 days, we reserve the right to bill you directly. It is in your best interest to ensure that the correct insurance information is provided at the time of service.

If you have HMO coverage, it is your responsibility to obtain the necessary referral for your visit or procedure and forward a copy of this referral to our office prior to your visit or procedure.

All patients are expected to pay at the time of service. We accept check, money order, Master Card, Visa, American Express and Discover. Self-pay patients are required to pay in full at the time of service. If your insurance plan requires a copayment, it is payable at the time of service. If you present without the copayment, we reserve the right to bill you a \$15.00 administration fee. If for any reason a payment is dishonored by your bank, there will be a \$40.00 service fee added to your bill and you will be required to pay by cash, certified check, money order or credit card for all future services.

We are participating providers for many insurance plans. However, we encourage you to use your out-of-network benefits for all other carriers. You will be required to show your insurance card and driver's license at the time of service. If you do not have your insurance information or we are unable to verify your coverage, you will be required to pay for the services rendered to you that day. If your insurance coverage terminates or changes, you are responsible for notifying us of this change immediately so that we can assist you in receiving your maximum reimbursement. In the event that your insurance carrier issues payment directly to you, it is your responsibility to forward that payment along with the explanation of benefits for appropriate posting of the payment to Premier Pain Centers.

There may be times when your physician is out of the office and you are required to see a physician who is not in your network. In these instances, we will work with your insurance plan to obtain in-network benefits to minimize your out-of-pocket costs.

Filing a secondary claim is a courtesy to the patient. We will only submit to your secondary carrier if they have electronic submission capability. If no response is received, the balance will be your responsibility. If we receive payment from you and your secondary carrier, a refund of the overpayment will be made to you. We

will not file tertiary insurance claims, but will provide a claim to you upon request. You are responsible for all tertiary balances.

If you fail to meet your financial obligations in a timely manner, we reserve the right to discontinue care and refer your account to a collection agency. You are responsible for any interest, agency and legal fees associated with collections.

We do accept **Workers Compensation and Personal Injury Cases.** We will only file these claims with your regular insurance if a written denial from the workers compensation or personal injury carrier is received. **We accept liens on an individual basis only for services provided by our office.** All necessary legal contact information must be provided in advance of your service to allow us time to process the necessary lien paperwork.

Disability Forms, Reports, Etc.

Requests for completion of disability forms, reports or other paperwork will require a minimum fee of \$15.00, paid in advance, related to the amount of the preparation involved. If you have not seen your physician recently, you may be required to see your physician before the form can be completed. Please allow five business days for completion.

Appointments

Please be sure to provide a telephone number where you may be reached. If you have voice mail on your contact telephone number, our staff will leave a message including the time, date and location of your appointment. You can also check our Patient Portal online for all your appointment information.

We require 24 hours' notice if you intend to cancel your appointment. Should you cancel, reschedule or no-show for an appointment, we reserve the right to charge a no-show fee of \$50.00.

If you are scheduled for a procedure at any office and cancel without a 24 hour notice to our office, a cancellation fee of \$50.00 may be billed to you directly. Missed appointments for procedures at surgery centers (including taking of medications and lack of transportation) may be billed in the amount of \$100.00.

If you are late for your appointment, we reserve the right to reschedule your appointment or see you as the schedule permits. If you are a new patient and do not complete your forms in advance, you are required to be at the office at least 45 minutes in advance of your appointment to complete the necessary forms. **Failure to do so may result in the rescheduling of your new patient visit.**

HIPPA Privacy

By signing this form, you acknowledge receipt of the Notice of Privacy Practices of the Offices of Premier Pain Centers. This policy explains your rights including your right to see and receive a copy of your records, to limit disclosure of your protected health information and to request an amendment to your record. You may revoke, in writing, any consent for release of your healthcare information except to the extent the Practice has already made disclosures with your prior consent. Because of the privacy regulations, we are not at liberty to discuss your treatment with anyone unless you specifically designate your permission to do so. If you wish to allow access to your protected health information to any individual, ask our receptionist for an Access to Medical Records form. By signing this release, you allow us to discuss your care with the specified individual(s). If a family member has concerns about your care, we may not discuss these concerns without your written permission. Our Notice of Privacy Practices provides information on your rights and is available

on our website. We encourage you to read it in full. If you have any questions regarding our notice and if we change our notice, you may obtain a copy of the revised notice by contacting us at 732-380-0200 or visiting our website at www.premierpain.com.

Authorization to Release Information and Assignment of Benefits

I hereby assign all medical and/or surgical benefits to which I am entitled, including Medicare, Blue Shield, HMO's and commercial insurance to Premier Pain Centers and to Specialty Anesthesia if anesthesia is administered for procedures at a surgery center. I understand that I am fully responsible for all charges whether or not they are covered by said insurance. I hereby authorize assignee to release any information necessary to secure payment on my behalf.

Medication Policy

It is important to your health that you follow the directions carefully on all medications that we prescribe. In addition, we must be informed of all other medications, prescription, over-the-counter and supplements that you are taking. We will not refill controlled medications in advance of their refill date, nor will we mail prescriptions. They must be given in person to you at the time of your appointment. If there is an unavoidable reason that you cannot make an appointment, we require a 3-day notice for a medication refill. Patients receiving chronic medication management will be required to sign a separate medication contract.

Psychological Evaluations

Because of the nature of our treatment, there may be occasions when the physician determines that a psychological evaluation is necessary. For example, many healthcare plans require evaluations prior to intrathecal pump or dorsal column stimulator placements. We reserve the right to discontinue care if you fail to obtain an evaluation as requested.

Staff

We require our staff to address our patients with professionalism and we ask our patients to do the same. If, at any time, our staff feels that your tone or language is offensive or abusive, we expect them to terminate the conversation immediately and notify their immediate supervisor or practice administrator. We will document your record, and depending on the severity of the situation, you may be discharged from the practice.

We are committed to providing the best possible treatment and ask your cooperation in following our policies.

I READ AND UNDERSTAND THE ABOVE POLICIES AND AGREE TO ABIDE BY THEM. I FURTHER UNDERSTAND THAT FAILURE TO DO SO MAY RESULT IN MY DISCHARGE FROM THE PRACTICE.

Date:
[

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AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION

Patient Name:			Date of Birth:				
Previou	s Name:		Social Security #:				
I reques	st and authoriz	e PREMIER PAIN CENTERS to release I	healthcare information of the pa	tient named above to:			
	Name:						
	Address:						
	City:	State:	Zip Code:				
	Fax#:						
This rec	uest and auth	orization applies to:					
☐ Heal	thcare informa	tion relating to the following treatment,	condition, or dates:				
All he	ealthcare inform	mation					
Othe	r:						
Reason	for request						
human lympho	papilloma virus	ransmitted Disease (STD) as defined by s, wart, genital wart, condyloma, Chlam enereuem, HIV (Human Immunodeficier	ydia,, nonspecific urethritis, syp	hilis, VDRL, chancroid,			
☐ Yes	□ No	I authorize the release of my STE or positive to the person(s) listed above will be notified that I must disclosure of these test results to	d above. I understand that the p give specific written permission	erson(s) listed			
☐ Yes	☐ No	I authorize the release of any rec treatment to the person(s) listed		r mental health			
Patient :	Signature:		Date Signed:				
REPLY T	TO:		PHONE: 732-380-0200	FAX: 732-370-0124			



*Office use * P	rovider
Appt time	Entered
\/italc	

An affiliate of National Spine & Pain Centers	PAIN COMPREHENSIVE	QUESTIONNAIRE		Vitals			
Patient Name	DOB	Date				_	
Referring Physician	Primary	Care Physicians					_
Chief Complaint (main problen	n seeking treatment)			Side	□ righ	t 🗆 '	left
On the Diagram, shade in or ci	n: Preferre	d Pharma	cy Name,	/Addre	ss:		
		Preferre	d Pharma	cy Phone	:		
Turk	hw \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Are yo	ou pregna □Yes	nt or pos □No		regna	ant?
			no pain 1	0 = unbe	arable	pain))
	AA	0 1 2	2 3 4 2 last 4 wee		e identij		-
R L	L R	Severe r	pain level				
The onset of your pain was:			2 3 4			۵	10
☐Motor vehicle accident							
Date of Accident			pain leve	-	_	-	-
Were you wearing a se		0 1 2	2 3 4	5 6	7 8	9	10
Position during the acc □Driver □Passenger	in front seat Passenger in bac	ck seat Allergies	:				
□Falling from a height	in none sear in assenger in sac	Allergies	Allergies				
□Injury at work		Email					
Date of injury							
What injury occurred?							
☐Insidious onset ☐Lifting an o	bject □Playing a sport □Slipp	ing and falling □Trau	uma □Tri	pping/un	even sı	ırface)
Your pain occurs: □Constantly	□Intermittent □Worse after	er activity	it the end o	of the day	/ □W	/orse	during
activity	seasons \Box Worse during the data	ay □Worse during th	ne night	□Worse	in the r	norni	ng
Describe your pain: □aching	g □burning □cramp-like l	⊐dull □in a glove d	listribution	□in a	stockin	ıg dis	tribution
□pins & needles-like □sharp	□shooting □stabbing						
Your pain has been occurring f	or: □day	s □weeks □months □	∃years				
Symptoms	Associated with your pain	Symptoms		Associ	ated w	ith yo	our pain
Arm numbness		Insomnia					
Awakens you from sleep		Leg numbness					
Changes in bladder function		Perineal numbness					
Changes in bowel function		Sexual Dysfunction					
Changes in temperature in		Shoulder numbness				-	
the affected area							
Depression		Suicidal ideation					
Finger numbness		Sweating in affected	l area				
Flushing in affected area		Toe numbness					
Hand numbness		Hand numbness					
		1					



PAIN COMPREHESIVE QUESTIONNAIRE

What activities aggravate/relieve your symptoms?

ACTIVITIES	AGGRAVATES YOUR PAIN	RELIEVES YOUR PAIN
All Movements		
Bending Forward		
Exercise		
Lifting Objects		
Lying Flat		
Rest		
Rotating the neck		
Sitting		
Standing for long periods		
Walking long distances		

What treatments have you used to treat the symptoms?

				1	
TRE	ATMENTS		NO RELIEF	MODERATE RELIEF	EXCELLENT RELIEF
ACT	IVITY MODIFICATION				
ACI	JPUNCTURE				
BR/	ACE				
	What typ	oe of Brace?	□Back Brace □Ne	eck Brace	ction □TENS unit
			□Ankle Brace (R or	r L) □Wrist Brace (R or	L) □Knee Brace (R or L)
	How long have you had t	he product?			
	Are you obta	ining relief?			
	Are your products in good	d condition?			
CHI	ROPRACTIC MANIPULATION	I			
HE/	AT TREATMENT				
ICE	TREATMENT				
PH	/SICAL THERAPY				
PIL	ATES				
WE	IGHT REDUCTION				
YO	GA				
ME	DICATIONS		Check mark all med	dication that apply belo	w
	Opioids		NSAIDs/	Tylenol	Muscle Relaxants
	Tramadol	☐ Methadon	e 🗆 Tylenol	☐ Lodine	□ Soma
	Demerol	☐ Morphine	☐ Aspirin	☐ Orudis	☐ Lorzone
	Codeine	□ Nucynta	□ Ibuprofen	☐ Relafen	☐ Flexeril
	Fentanyl (Duragesic)	□ Butrans	□ Naproxen	☐ Celebrex	☐ Baclofen
	Hydromorphone (Dilaudid,)	□ Suboxone	□ Daypro	□ Toradol	☐ Zanaflex
	Hydrocodone (Vicodin)		☐ Indocin		☐ Robaxin
	Oxycodone (Percocet, Oxyco	ntin)	☐ Feldene		☐ Skelaxin
	Oxymorphone (Opana)		\square Voltaren		☐ Valium (Diazepam)
	Antidepressants		Other		
	Elavil (Amitriptyline)	□ Paxil	☐ Neurontin (Gab	papentin) 🗆 Lyrica	
	Pamelor (Nortriptyline)	□ Prozac	□ Tegretol	☐ Ativan	
	Desipramine	☐ Serzone	□ Dilantin	□ Xanax	
	Impramine (Tofranil)	□ Cymbalta	□ Topamax	☐ Imitrex	
	Zoloft	☐ Savella	□ Depakote	☐ Ergotamine	
			☐ Klonopin	☐ Mexillitine	

EMA Patient Questionnaire - 2 Revised 8/21/18



PAIN COMPREHESIVE QUESTIONNAIRE

Do you have any adverse effects since starting any treatment? □Constipation □Drowsiness ☐Mental slowness □Other What procedures have you had to treat the pain? **PROCEDURE** Mark if applicable No Procedure What imaging studies have you had for the **Epidural Steroid Injection Facet Joint Injection** pain? Medial Branch Block Trial ☐Bone scan Peripheral Nerve Injection □CT Scan Rhizotomy Fusion, anterior □EMG Fusion, posterior ☐ MRI Fusion, combined anterior and posterior ☐ Radiographs Laminectomy Microdiscectomy Other How has the pain limited you? (check mark all that apply) **Activities Limit Pain Activities Limit Pain** No limitations Inability to attend school Attending school on a limited basis Inability to perform daily activities (ADL's) Difficulty getting up from chair Inability to work Difficulty sitting Requiring constant assistance Difficulty standing Requiring occasional assistance Difficulty walking Working on a limited basis Difficulty with daily activities (ADL's) Working light duty Difficulty with recreational sports Other **Functional limitations** Who have you seen for this problem? □Chiropractor □Emergency Room □General Surgeon □Orthopedic Doctor □Pediatrician □Primary care □ Therapist □Trainer □Urgent Care Center □Walk in clinic

EMA Patient Questionnaire - 3 Revised 8/21/18



** PLEASE COMPLETE THE REMAINDER OF THIS PAPERWORK ON THE PATIENT PORTAL **

https://nspc.ema.md **Contact our office at 732-380-0200 for a username and password**

Past Medical History (please check all that apply):							
	Anemia, Chronic		Diabetes, Non-Insulin		Lymphoma		
	Anxiety		Dependent		Multiple Myeloma		
	Asthma		End Stage Renal Disease		Obesity, Morbid		
	Atrial fibrillation		GERD		Obesity		
	Bipolar Disorder		Hepatitis		PBPH		
	Breast Cancer		HIV/AIDS		Prostate Cancer		
	Chronic Pain		High Cholesterol		Radiation Therapy		
	Colon Cancer		Hyperparathyroidism		Fibromyalgia		
	COPD		Hypertension		Sleep Apnea		
	Coronary Artery Disease		Hyperthyroidism		Seizures		
	Deep Venous Thrombosis		Hypothyroidism		Stroke		
	Depression		Leukemia		None		
	Diabetes, Insulin Dependent		Lung Cancer		Other		
Past S	urgical History (please check all	that	apply):				
	Appendix (Appendectomy)		Heart Transplant		Rectum: Low Anterior		
	Bladder Removed		Heart: Mechanical Valve		Resection		
	Breast: Mastectomy		Replacement		Skin: Basal Cell Carcinoma		
	□Right □Left □Both		Heart: PTCA		Skin: Melanoma		
	Breast: Lumpectomy		Kidney Stone Removal		Skin: Skin Biopsy		
	□Right □Left □Both		Kidney Transplant		Skin: Squamous Cell		
	Colectomy: Colon Cancer		Liver: Liver Transplant		Carcinoma		
	Resection		Liver: Shunt		Tonsillectomy		
	Colectomy: Diverticulitis		Ovaries Removed: Ovarian		Hysterectomy: Caesarean		
	Colectomy: IBD		Cancer		Hysterectomy: Uterine		
	Colon: Colostomy		Ovaries: Tubal Ligation		Cancer		
	Gallbladder Removal		Pancreas: Pancreatectomy		Hysterectomy: Cervical		
	Heart: Biological Valve		Prostate Removed:		Cancer		
	Replacement		Prostate Cancer		None		
	Heart: Coronary Artery		Prostate Removed: TURP		Other		
	Bypass Surgery		Rectum: APR				

History and Intake - 1 Revised 8/21/18



Interv	entional Pain History (please ch	eck a	ıll that apply):		
	Epidural Injection(s)-		□Lumbar	□Thoracic	□Cervical
	Facet Injection(s)-		□Lumbar	□Thoracic	□Cervical
	Medial Branch Block- Injection(s	s)-	□Lumbar	□Thoracic	□Cervical
	Rhizotomy-		□Lumbar	□Thoracic	□Cervical
	Intrathecal Pump		□ No	ne	
	Spinal Cord Stimulator		□ Otl	her	
Muscı	uloskeletal History (please check	all t	hat apply):		
	Ankle Fracture		HNP, Lumbar		Scoliosis
	Ankylosing Spondylitis		Metastatic Bone Disea	ase	Shoulder Impingement
	Adhesive Capsulitis		Osteoarthritis		Spine Fracture
	Bursitis		Osteopenia		Soft Tissue Sarcoma
	Carpal Tunnel Syndrome		Osteoporosis		Spinal Stenosis, Cervical
	Chronic Low Back Pain		Polio		Spinal Stenosis, Lumbar
	DISH		Primary Bone Sarcom	a	Vertebral Body
	Epidural Injections, Spine		Psoriatic Arthritis		Compression Fracture
	Fracture		Rheumatoid Arthritis		Vitamin D Deficiency
	Gout		Ricketts		Wrist Fracture
	Hip Fracture		RSD		None
	HNP, Cervical		Sciatica		Other
Muscı	uloskeletal Surgery (please chec	k all t	hat apply):		
	Achilles Tendon Repair		Intramedullary Nailing	g Tibia	Lumbar Spine Surgery: Disc
	ACL Reconstruction		□Right □Left □Both	I	Replacement
	Ankle Fracture ORIF		Joint Replacement: Hi	р	Meniscus Repair
	□Right □Left □Both		□Right □Left □Both	I	Reverse Total Shoulder
	Bunion Correction		Joint Replacement: Kr		Replacement
	Carpal Tunnel Decompression		□Right □Left □Both		Revision of Total Hip
	□Right □Left □Both		Joint Replacement: Sh		Arthroplasty
	Cervical Spine Surgery: ACDF		□Right □Left □Both		Revision of Total Knee
	Cervical Spine Surgery: Disc		Knee Arthroscopy		Arthroplasty
	Replacement		□Right □Left □Both		Revision of Total Shoulder
	CMC Arthroplasty		Kyphoplasty/Vertebro	plasty	Arthroplasty
	Distal Radius ORIF		Lumbar Fusion		Rotator Cuff Repair
	□Right □Left □Both		Lumbar Laminectomy		□Right □Left □Both
	Ganglion Cyst Excision		Lumbar Spine Surgery		Shoulder Arthroscopy
	Intramedullary Nailing Femur	_	Decompression		None
	□Right □Left □Both		Lumbar Spine Surgery Decompression & Fus		Other

History and Intake - 2 Revised 8/21/18



☐ I brought a copy of my medication list (please provide the list to the front desk receptionist)

Medications (please list all current medications or check option, which applies):

- Complete the information below regarding all medications you are currently taking, have discontinued, or modified.
- Be certain to list both prescription and non-prescription medication, including any herbals or supplements you take.

	1	
	-	
_		
	<u> </u>	
rgies (please list all known		
	allergy list (please provid	le the list to the front desk receptionist)
☐ No known allergies		
Allergy Type	Please	describe allergic reaction severity & symptoms

History and Intake - 3 Revised 8/21/18



Social History (please check all that apply):

Cigarette Smoking Never Smoked Quit: former smoker Smokes less than daily	□ Less	ot drink alcohol than 1 drink a day rinks a day	Exerci	Once a	times a da	
☐ Smokes daily○ # packs per day		more drinks a day		Few tin Never Other_	nes a mont	h
Drug Use □ Drug Use □ IV Drug Use ○	_					
Family History: Please check appropriate box "Aliv If Parents or Grandparents are dec						oers.
	Age		If dece	*	Unknown	

		Age			If deceased, cause of	Unknown
	Alive	(if known)	Deceased	Age at Death	death	Status
Father						
Mother						
Maternal Grandmother						
Maternal Grandfather						
Paternal Grandmother						
Paternal Grandfather						

	Number Alive	Age (if known)	Number Deceased	Age at Death	If deceased, cause of death	Unknown Status
Brothers						
Sisters						
Sons						
Daughters						



Family History (continued):

Please mark YES or NO if a Blood Family Member has ever had any of these conditions. If you mark YES, please mark the box under the relationship of the person to you

				Relationship of Person to you				
	YES	NO	DO NOT KNOW	Father	Mother	Grandparent	Brother /Sister	Son/ Daughter
Cancer								
Heart Disease								
Diabetes								
High Blood								
Pressure								
Stroke/TIA								
Alcohol Abuse								
Drug Abuse								
Psychiatric Illness								
Seizures								
Depression/Suicide								
Osteoarthritis								
Osteoporosis								
Scoliosis								
Other Conditions								

History and Intake - 5 Revised 8/21/18



Review of Systems* (check yes or no if you are currently experiencing any of the following):

Symptom	Yes	No	Symptom	Yes	No
Joint pains			Wheezing		
Joint swelling			Pain w/ breathing		
Difficulty Walking			Palpitations		
Muscle Pain			Ankle Swelling		
Pain Radiating down to leg(s)			Labored breathing w/exertion		
Weakness			Nausea/ Vomiting		
Numbness			Diarrhea		
Tingling			Constipation		
Fever			Heartburn		
Weight Gain			Ulcers		
Rash			Blood in Stool		
Chest Pain			Urinary Incontinence		
Incontinence			Urinary hesitancy		
Shortness of Breath			Urinary retention		
Suicidal thoughts			Blood in urine		
Weight loss			Genital pain		
Chills			Excessive bruising		
Fatigue			Excessive bleeding		
Discoloration			Cancer		
Scarring			Excessive thirst		
Environmental Allergies			Heat/Cold intolerance		
Immunosuppression			Diabetes		
HIV/AIDS			Thyroid Disease		
Blurred Vision			Joint Stiffness		
Double Vision			Dizziness		
Glaucoma			Fainting		
Eye pain			Headaches		
Ringing in the Ears			Tremor		
Loss of hearing			Seizure		
Nose bleeds			Memory Loss		
Hoarseness			Depression		
Difficulty Swallowing			Anxiety		
Cough			Hallucinations		

Other Medical Conditions* (check yes or no for the following):

*Please inform the physician, medical assistant or front desk staff of any other medical conditions or concerns.

Symptom	Yes	No	Symptom	Yes	No
Blood Thinners			Rheumatoid Arthritis		
Pacemaker			Hepatitis B or C		
Defibrillator			Pregnancy or planning a		
			pregnancy		
Premedicate Prior to Procedure			HIV/ADS		
Hepatitis B or C			Diabetes		

History and Intake - 6 Revised 8/21/18



Patient Name	
DOB	Date

	providing comprehen public health issues. F	-		_		eral guideline	es
SECTION 1: TOBACC	O USE SCREENING						
Please select the opt	ion that best describe	s your current tobac	co use				
• •	□Current some day smoker (tobacco)	•	- 1	□Former sr	moker	□Neve	er smoker
SECTION 2: ALCOHO	L USE SCREENING						
	he past year have you ny adult older than 65?		s in a (day for me	en, or	4 or more dri	nks in a
SECTION 3: BMI							
What is your height?	feet	inches		Office Use	Only	Weight:	lbs.
SECTION 4: BLOOD F	PRESSURE						
			Office	Use Only		lic (mmHg): olic (mmHg):	
The below sections a SECTION 5: ADVANC	re for patients aged 65 ED DIRECTIVE:	5 years or older.					
•	n care proxy in the eve r, and relationship. If I	•		•	medi	cal decisions?	? Provide
SECTION 6: PNEUMO	ONIA VACCINATION						
Have you received a	pneumonia vaccinatio	n?				□YES	□NO
Patient Signature:				Date_			

E-Mail Address:

Rev 1/14/21